

**City of Berkeley
Consolidated Annual Performance and
Evaluation Report (CAPER)**

**PY22 (FY23)
July 1, 2022 – June 30, 2023**

**Prepared by the City of Berkeley's
Health, Housing and Community Services Department
for the U.S. Department of Housing and Urban
Development (HUD)**

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Affordable Housing Supply and Quality: The City is on track to meet its affordable housing goals outlined in the five-year Strategic Plan, and currently has 17 projects in its affordable housing pipeline. The City completed one HOME-assisted project in PY 22 - Jordan Court, a 35-unit senior housing development with 17 HOME-assisted units. The City completed four other projects in PY 22 that were supported with local funds. Berkeley Way is a new construction development that includes three projects on one site, including 89 units affordable to households earning 50-60% AMI, 53 units of permanent supportive housing, and 44 shelter beds. Stuart Street Apartments is a renovation project with 8 units at 80% AMI.

Two additional projects were under construction in PY 22. Maudelle Miller Shirek Community is another new construction unit and will provide 87 affordable units to households earning between 20%-80% AMI, including 12 units for formerly homeless households. Construction began on 2527 San Pablo Ave (also known as the Grinnell or Blake Apartments) in PY22, which will provide 63 units of affordable housing with 12 units reserved for people with an intellectual or developmental disability and 7 HOME-assisted units.

In PY22, the City continued to work with projects that received Measure O bond funds and other City funds in PY19, PY20, and PY22. The City approved development funds for two new construction projects in South Berkeley, an area that continues to face gentrification pressures. Those developments were first funded in PY20, and are projecting a combined total of 130 new affordable housing units. The City continued to issue solicitations to allocate its available housing funds, adding five new construction and renovation projects to its pipeline in PY21 and three new construction and renovation projects to its pipeline in PY22.

In addition, the City funded the Center for Independent Living (CIL), completed 2 minor and major residential rental unit's rehabilitation projects that improved accessibility improvements to qualified low-income and disabled persons in PY22.

Homeowner Housing Rehab (Single Family Rehabilitation - SFR): The City's Single-Family Rehabilitation (SFR) Programs comprised of the City's Senior and/or Disabled (Home) Loan Program (SDRLP), Center for Independent Living, and Habitat for Humanity East Bay/Silicon Valley resumed their program activities that serves some of the most vulnerable Berkeley residents. However, while small construction activities resumed many SFR programs continue to face various obstacles in completing all

their active SFR projects due to higher construction costs, increased materials costs, and contractor availability.

Overall, the SFR Programs completed 17 health and safety repairs and ADA accessibility improvements projects (with an additional 2 renter households supported by CIL as mentioned above in the prior section). There is a combined total of 16 active SFR projects.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Improve Public Facilities and Public Services	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	364	18.20%	1012	0	0.00%
Improve Public Facilities and Public Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5525	1290	23.35%	875	545	62.29%
Increase Affordable Housing Supply and Quality	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	17	17	100.00%	4	17	425.00%
Increase Affordable Housing Supply and Quality	Affordable Housing	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	129	8	6.20%	53	2	3.77%

Increase Affordable Housing Supply and Quality	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	165	44	26.67%	23	17	73.91%
Prevent, prepare for and respond to COVID-19	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$0 / HOME: \$0 / ESG: \$0 / CDBG-CV: \$ / ESG-CV: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	3265	257	7.87%			
Prevent, prepare for and respond to COVID-19	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$0 / HOME: \$0 / ESG: \$0 / CDBG-CV: \$ / ESG-CV: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	161	161.00%			
Prevent, prepare for and respond to COVID-19	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$0 / HOME: \$0 / ESG: \$0 / CDBG-CV: \$ / ESG-CV: \$	Homeless Person Overnight Shelter	Persons Assisted	258	383	148.45%			
Provide Homeless Prev., Shelter, Outreach and RRH	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	50	133	266.00%	20	6	30.00%

Provide Homeless Prev., Shelter, Outreach and RRH	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	83		80	102	127.50%
Provide Homeless Prev., Shelter, Outreach and RRH	Homeless	ESG: \$	Homelessness Prevention	Persons Assisted	0	0				
Provide Homeless Prev., Shelter, Outreach and RRH	Homeless	ESG: \$	Other	Other	450	132	29.33%	70	52	74.29%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City’s continued operation of the following programs was key to making progress on goals in PY22:

Housing Trust Fund: In PY22, the City completed 2012 Berkeley Way, 1601 Oxford (now called Jordan Court), and Stuart Street Apartments projects. The City provided HOME funding to Jordan Court in PY20, and the project includes 17 HOME-assisted units. The City approved funding for three new projects through the Housing Trust Fund Program in PY22. They join a pipeline of affordable housing projects, two of which are currently under construction: Maudelle Miller Shirek Community at 2001 Ashby and Blake Apartments (also known as the Grinnell) at 2527 San Pablo Ave. The City provided HOME funding to Blake Apartments / the Grinnell in PY22, and the project will include 7 HOME-assisted units. Five additional projects in the City’s affordable housing pipeline (St. Paul Terrace, Ephesian Legacy Court, 1740 San Pablo, Supportive Housing in People’s Park, and Berkeley Unified School District Workforce Housing) continue to move towards their development phase.

Single Family Rehab: The City has a CalHome reuse account balance of \$571,959- update for future Senior and Disabled Rehabilitation Loan Program projects. The City also dedicates \$150,000 annual of CDBG funding for Single Family Rehabilitation projects. The City continued to operate its Senior and Disabled Rehabilitation (Home) Loan Program, fund the Center for Independent Living for minor and major ADA access improvements and modification services, and work with Habitat for Humanity East Bay/Silicon Valley for minor and major housing rehabilitation repairs for low-income Berkeley homeowners’ residential properties. These programs served 19 unduplicated households in PY22 which included homeowner and rental rehabilitation.

Multi-Family Rehab: In PY22, construction began for South Berkeley Neighborhood Development Corporation’s (SBNDC) emergency rehabilitation project involving two properties. After some delays in the permit process, rehabilitation of Rosewood Manor, the 35-unit affordable housing development, began in December 2022. To date, plumbing upgrades for 18 units in Rosewood Manor have been completed. The permit for Lorin Station was recently approved and construction will begin mid-August on the 14 units at this site. The required plumbing upgrades at Rosewood Manor will be completed before end of August, and the plumbing upgrades at Lorin Station are anticipated to be completed in September 2023. Temporary relocation is being implemented at Rosewood Manor according to the relocation plan. After all the plumbing upgrades required by HUD have been completed, it is anticipated there will be enough funding to complete roof repair at Rosewood Manor and Lorin Station, as recommended by HUD.

Public Facility Improvements: In PY22, continuing from the PY19 rolling NOFA, Larkin Street’s Turning Point Housing Program was awarded \$415,144. The Turning Point Housing Program provides temporary housing to approximately 12 at-risk young adults whom HUD describes as ‘chronically homeless’. A new

NOFA was released in PY23, with Insight Housing's Dwight Way Center (DWC) being awarded \$\$\$ to provide people who are experiencing homelessness supportive services and a safe place to live while they build income, skills, and seek permanent housing. DWC operates 24 hours/day, 365 days/year and offers clean, warm beds, meals, shower and laundry facilities, access to computers and telephones, case management, mental health resources, dental and medical health support, and links to mainstream services. One other application is currently being considered for award by the Housing Advisory Commission.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	152	7	43
Black or African American	239	8	82
Asian	12	0	7
American Indian or American Native	15	0	7
Native Hawaiian or Other Pacific Islander	5	0	3
Total	423	15	142
Hispanic	47	1	18
Not Hispanic	416	16	131

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The City of Berkeley captures the above required race and ethnic categories as well as demographic information for persons identified as Other and/or Multiracial. The Other and/or Multiracial totals are captured in the Hispanic/Non-Hispanic totals for all funding sources.

The above CDBG data includes beneficiaries for public services, single family rehabilitation services, community facility improvement and affordable housing projects. In addition to the people listed above, data was not collected or client refused for seven unhoused people.

The City provided HOME funding for Jordan Court, which has 17 new “floating” HOME-assisted units during the program year. Jordan Court was completed in PY22.

ESG only data represents 149 people represents an unduplicated count across ESG programs. In addition to those listed above, 7 identified as multiple races.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	3,837,220	2,111,777
HOME	public - federal	859,741	1,719,676
ESG	public - federal	229,225	233,201

Table 3 - Resources Made Available

Narrative

N/A

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
BERKELEY	100		

Table 4 – Identify the geographic distribution and location of investments

Narrative

N/A

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

In addition to leveraging at the individual agency level, the City has historically matched the investment of CDBG, HOME, and ESG dollars with the investment of General Funds. In PY22, Berkeley invested a total of nearly \$21 million - in community agency contracts, with approximately 31% of the funding for community agency programs coming from General Funds.

Approximately \$6.7 million were City General Funds.

More than \$13 million came from other federal, state and local sources.

Few if any agencies are largely dependent on City, CDBG, ESG or HOME funding to maintain their operations. Most agencies providing community services are nonprofit organizations, which raise funds from a variety of sources including individual donations, foundation grants, and other governmental sources of funds, besides those allocated by the City of Berkeley. Each application for City funding requires both an agency and a program budget, so that the diversification of funding sources and leveraging can be evaluated.

In PY 2022, CDBG-, and ESG- funded community agencies reported a total of \$6.1 million in reported leveraged funds for their CDBG and ESG funded programs. No HOME funded community agencies reported leverage funding for their HOME funded projects.

The City has long-term leases of City-owned property with nonprofit organizations that address the needs of people who are homeless in Berkeley.

Programs operating in leased City-owned properties include:

- Dorothy Day House Emergency Storm Shelter;
- Dorothy Day House Veteran's Building Shelter;
- Dorothy Day House Berkeley Community Resource Center;
- BOSS' Harrison House Shelter for Homeless men, women and families;
- BOSS' Sankofa House Shelter for homeless families;
- BACS' STAIR Center – navigation center, including a 45-bed emergency shelter for homeless adults;
- Women's Daytime Drop-In Center – a homeless daytime center for women and children;

and

- Women’s Daytime Drop-In Center’s Bridget House – transitional housing for homeless families.

The City met the dollar-for-dollar match requirements for the ESG program by allocating funding to Dorothy Day House Veteran’s Building, Horizon, and Emergency Storm Shelters, totaling \$1,976,501 in City Funds in PY2022.

During Federal Fiscal Year 22, the City did not incur any HOME match liability. The City’s source of HOME match in Federal FY22 were its expenditures through the Square One program, which is a locally funded housing subsidy program with policies consistent with the HOME program.

At this point, the City has over \$9M in surplus HOME match, though a significant portion of that is made up of bond proceeds.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	8,983,793
2. Match contributed during current Federal fiscal year	72,341
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	9,056,134
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	9,056,134

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Square One	06/30/2022	72,341	0	0	0	0	0	72,341

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	65
Number of Non-Homeless households to be provided affordable housing units	3	120
Number of Special-Needs households to be provided affordable housing units	0	0
Total	3	185

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	17	17
Number of households supported through Rehab of Existing Units	88	16
Number of households supported through Acquisition of Existing Units	0	0
Total	105	33

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

With the completion of five new construction and renovation projects in PY22, including Jordan Court and its 17 HOME-assisted units, the City has met its goal to support 3-4 federally-funded new construction units this program year.

As reported in last year's CAPER, the City has encountered challenges in using HOME funds for rehabilitation, particularly in finding a project that can satisfy all of the HOME criteria, including rent levels, rehabilitation scope, and organizational capacity, to manage federal funds. As in years past,

availability of low-cost funds for development and site acquisition within a built-up city, were challenges to new housing construction. This program year brought the added challenge of the COVID-19 pandemic, which disrupted work routines for many organizations.

In PY22, the City completed 5 projects that created 177 new units, 44 shelter beds, and 8 newly renovated units to low-income Berkeley residents. The City continues to support an additional 17 active projects in its pipeline. The renovation activities include projects converting from market-rate to affordable, and the preservation of the City's existing affordable housing portfolio.

Due to two local ballot measures (U1 in 2016 and O in 2018), the City has more local funds available than ever before to support affordable housing activities. The City is currently funding 17 projects in its affordable housing pipeline that are in various stages of development. These projects are anticipated to create 969 new homes and renovate 205 existing units. The City has provided most of these projects with local predevelopment loans to support early-stage activities and expects the investments will pay off in the coming years, as more projects are completed.

Discuss how these outcomes will impact future annual action plans.

Berkeley's City Council has frequently expressed concern about the housing crisis and demonstrated commitment to addressing it through their support of various programs and City actions. Staff expect that future annual action plans will continue to reflect a strong local commitment to housing affordability. Since HOME funds are not available at a level that can fully fund new construction or rehabilitation, the City will continue to use HOME funds in combination with local funds. Two aspects of the HOME program combine to limit the use of HOME funds to Community Housing Development Organization (CHDO)-sponsored projects:

The City must use 15% of the HOME allocation for a CHDO-sponsored project.

15% of the HOME allocation (and actually even 100% of the HOME allocation) is not enough to fully fund the local portion of a housing development.

Therefore, the City must limit the use of HOME funds to CHDOs, or risk forfeiting the CHDO portion. Fortunately, the City has certified two CHDOs and the commitment deadline for recent HOME funds was extended.

The City expects to exceed its Consolidated Plan goals for affordable housing units supported with HOME funds through its support for the Grinnell / Blake Apartments project, which will include 7-HOME assisted units.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	38	9
Low-income	17	8
Moderate-income	22	0
Total	77	17

Table 13 – Number of Households Served

Narrative Information

The City’s goal for PY22 was to create 3-4 new federally funded affordable housing units. This is an average of units created by the Jordan Court project over the Consolidated Plan period. As noted above, Jordan Court has 17 HOME-Assisted units, and was completed in PY22. Jordan Court has 34 restricted affordable units (all rental), and will serve 7 households at 20% AMI, 5 at 30% AMI, 11 at 50% AMI, and 11 at 60% AMI. In addition, the Grinnell / Blake Apartments project will create 63 restricted affordable rental units serving extremely low-income and low-income households, seven of which will be HOME-assisted. 12 of the units will serve people with an intellectual or developmental disability.

The City continues to make progress on producing on critically needed affordable rental housing for extremely-low and low-income households through its non-federally funded Housing Trust Fund projects, most of which address worst case housing needs. For instance, three of the projects are located in South Berkeley, an area that continues to face gentrification pressures, and will help serve community members who have been involuntarily displaced and extremely low-income renters. Two of the projects, Supportive Housing in People’s Park and Berkeley Way Hope Center, are creating over 172 units of permanent supportive housing and 44 shelter beds for people experiencing homelessness.

Three of City-funded projects mentioned above – Berkeley Way, Jordan Court, and Maudelle Miller Shirek - are creating a combined total of 40 No Place Like Home units for formerly homeless households with mental illnesses. No Place Like Home is a program funded through the California Housing and Community Development Department (HCD) and assists Berkeley in serving “worst case needs” serving homeless persons with a mental illness/disability. In addition to the restricted units, the program requires a commitment of services (including case management) to support the residents.

In order to produce more rental housing for moderate income households, the City is working with Berkeley Unified School District and their development team on an educator housing project that would include units available to households earning up to 120% AMI. The project is in predevelopment and received its entitlements in PY22.

At present, Berkeley does not have a homeownership program outside of the City’s Senior and Disabled (Home) Rehabilitation Loan Program and Single Family Rehabilitation (SFR) programming which is carried out by contracted community agencies to serve homeowners and renters whose annual gross

households' income is below 80% AMI. As part of the City's SFR portfolio, the City continues to contract with the Center for Independent Living to provide ADA access improvements to homeowners and renters' housing units and Habitat for Humanity East Bay/Silicon Valley to provide housing rehabilitation repairs. While small construction activities resumed many SFR programs continue to face various obstacles in completing all their active SFR projects due to higher construction costs, increased materials costs, and contractor availability. Additionally, in regards to homeowners, the City's Housing Trust Fund program can fund limited equity and non-equity cooperative projects. Stuart Street Apartments, a major renovation of 8 vacant units, was completed in PY22. The project will operate as a non-equity cooperative serving households earning up to 80% AMI. The City also reserved predevelopment funding in PY22 to Woolsey Gardens, which will provide 65 units of permanently affordable homeownership units for low and moderate-income households.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Berkeley continues to participate in the Alameda County Continuum of Care. In PY21, the City endorsed the Alameda County Home Together 2026 Implementation Plan, which quantifies the amount of funding needed to add sufficient interim housing, permanent housing and homelessness prevention resources. Berkeley participants are deeply involved in Everyone Home's implementation: City staff and Berkeley-based housing developers, service providers and community members serve on the Leadership Board and multiple committees. Also, in PY21, the City endorsed the All Home CA Regional Action Plan on Homelessness which also supports increases in interim housing, permanent housing and homelessness prevention resources.

Both North County HRC/APs conduct assessments and prioritize people with longer lengths of homelessness and multiple barriers for a variety of services funded by the City of Berkeley including housing navigation, shelter, transitional housing, permanent supportive housing, and case management tied to permanent housing, rapid re-housing, SSI advocacy and other services. The HRC also conducts focused outreach to people living on the streets, parks and in encampments throughout Berkeley, in order to conduct assessments and help with linkages to available services in the community. In PY22, the BACS HRC served 375 unhoused people.

Addressing the emergency shelter and transitional housing needs of homeless persons

Emergency homeless services and transitional housing programs continued to be impacted due to the COVID-19 pandemic. In PY22, shelters in Berkeley continued to follow COVID-19 protocols outlined by the City's Health Officer: 1) Reduced shelter capacity to maintain 6' physical distancing (See below table); 2) Mandatory mask wearing; 3) Enhanced and increased frequency of cleaning and disinfection of facility; 4) Minimum daily symptom checks and recording, including every time someone enters the building; 5) and Compliance with COVID-19 Shelter Response Plan. The City funded shelters to maintain 24/7 operations initiated after the March 2020 Shelter-In-Place Order was issued. The City continued to work closely with County agencies to support emergency shelters and transitional housing programs. The City funded temporary emergency shelter project, comprised of 12 non-congregate trailers and a four-bedroom house, continued to operate. The City's new non-congregate interim shelter continued to operate using California State Encampment Resolution Grant funding. This program enrolled 42 new households who were living on the streets in Berkeley.

The City funded two winter shelter programs. One program operated 24/7 and opened on October 4, 2022, almost two months earlier than usual opening date and closed on April 15, 2023. This shelter

served 39 unduplicated people. The other shelter was an inclement weather shelter and was open for an unpresented 127 nights and provided 5,733 bed nights – keeping 440 unduplicated individuals dry and warm.

The City continued to provide COVID-19 testing kits personal protective equipment, cleaning supplies, and COVID-19 education, to shelters and transitional programs. The City's Public Health Division continued to host vaccines clinics at all Berkeley shelters and gift cards were offered as incentives. The City continued to fund porta-potties and handwashing stations where people congregate and sleep, and a mobile shower and laundry services at three locations weekly.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City's anti-poverty strategy continues to be closely tied to the funding of approximately 50 community agencies to provide services to enable people in poverty to attain self-sufficiency, support at-risk youth to succeed in school and graduate, and protect the health and safety of low-income people. Services are targeted toward people with disabilities, child care for working parents, and job seekers.

In PY22, the City continued to use federal funds for homeless services at the Bay Area Community Services CES Housing Resource Center (HRC) and Berkeley Food and Housing Project's Men's Overnight Shelter. With local funds, the City funded a large number of community agencies that serve Berkeley's poorest residents, and who represent other key components of Berkeley's overall anti-poverty strategy for health care, disabled services, senior and youth services, and workforce development. These services are in addition to the array of homeless services described in the CAPER.

Additionally, in PY22, the City allocated over \$1,250,000 in local funds and continued to spend down the \$1.8 million in CDBG-CV allocated in FY20 for housing retention financial assistance to support low-income households from being displaced.

Most systems that discharge people who may be at risk of homelessness are county-administered systems. Therefore, the City of Berkeley does not have a stand-alone discharge policy, but rather abides by the Alameda County discharge policy that is reported on annually in our countywide Continuum of Care application through Everyone Home. The ESG funds received by the City in PY22 did not fund any specific discharge coordination activities, but all homeless agencies work with the mainstream systems such as the Foster Care, Health Care, Mental Health and Corrections, as needed.

Helping homeless persons (especially chronically homeless individuals and families, families

with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The two North County HRCs/Access Points, operated by BACS and WDDIC conducted CES intakes and assessments, which prioritize people who are homeless for resources that best meet their needs, including rapid re-housing placements and placement on the County's Permanent Supportive Housing (PSH) registry, HomeStretch. In both cases, the goal is to rapidly re-house households and support them for as long as retention services are needed and allowed.

The City's Shelter Plus Care programs fills all of its openings through HomeStretch. When an opening occurs, Home Stretch prioritizes unhoused people based on chronicity, need and date of referral, and provides participant information to the City of Berkeley, to be matched with a partner service agency that will provide case management and housing stabilization support. The case manager will support the participant to obtain and retain their housing, although services are not required in order to qualify for the rental assistance. Along the way, case managers work with participants to address issues that may have contributed to their housing instability or present obstacles to obtaining rental housing (such as poor credit, a lack of income, missing documents like a picture ID, outstanding legal issues, etc.).

In PY20, Berkeley's Health, Housing and Community Services (HHCS) Department administered two (formerly five grants, which have been consolidated to two) Permanent Supportive Housing (PSH) programs serving primarily people who are chronically homeless. The Shelter Plus Care COACH grant, with 86 Shelter Plus Care certificates, targets people who are chronically homeless. The program combines the federal housing subsidy with services provided by Berkeley Mental Health, Berkeley Case Management and Lifelong Medical Care.

The Supportive Housing Collaborative (SHC) Project is the newly consolidated grant [formerly four grants) and provides a mixture of site based and scattered site housing opportunities. The SHC Project supplies 166 Shelter Plus Care Certificates. These certificates of participation all the program to provide rental subsidy support to unhoused population in the Northern Alameda County, who are chronically homeless and permanently disabled.

The Square One (SQ1) program leverages City of Berkeley's general funds to create a locally funded housing subsidy. Due to the nature of the funding source, the program is able to provide housing support to the unhoused population that may be otherwise ineligible to qualify for HUD based funding sources. Although, enrollments are still being coordinated through Home Stretch.

The above mentioned programs all aim to include prioritization for people who have the longest lengths of homelessness and the highest needs. It then connects these participants to Housing Navigators, to

help support their application to Home Stretch and ultimate housing placement, as units become available.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Berkeley Housing Authority Programs: In FY 22-23, BHA assisted an average of 1,657 households (serving approximately 2,797 people) to households in Berkeley, 82 of which were issued to new participants. The voucher recipients were pulled from the BHA tenant-based and project-based waitlists, port-ins from other jurisdictions, and were referred to BHA from partners, the Mainstream Voucher Program, the Emergency Housing Voucher Program (EHV) and the Veterans Affairs Supportive Housing Program (VASH).

Housing Choice (tenant-based) Voucher Program: Applicants from the tenant-based waitlist are screened for eligibility, invited to attend a briefing (orientation), via Zoom and are issued a voucher. Voucher holders then identify their own unit, which is inspected for adherence to Housing Quality Standards inspections protocol, prior to move in.

Project-based Voucher Program: The last allocation/award occurred in May 2023 in which BHA awarded 59 project-based vouchers to three projects, two of which are new construction projects, and one rehabilitation project. The units will house various populations, including: people who are homeless, seniors, 20% or less poverty rate and individual fleeing domestic violence. The projects are: Ephesian Legacy Court, St. Paul Terrace and Northern California Land Trust.

Non-Elderly Disabled (NED) Mainstream Voucher Program: In January 2023, HUD awarded an additional 30 NED Mainstream Vouchers to BHA, increasing the total number to 121, from 90. The vouchers serve people who are homeless, at-risk of being homeless, disabled, people who are at risk of being institutionalized, and people exiting an institution. Sixty-eight of the vouchers were prioritized for people who were homeless in Berkeley. BHA has leased up 81 of the 121 Mainstream Vouchers; 21 have been issued MS vouchers and are searching for a unit; and is processing referrals for 13 applicants. The program is a partnership between the City of Berkeley Housing and Community Services Department, the North County Coordinated Entry System, operated by Bay Area Community Services and the Women's Daytime Drop in Center shelter.

VASH Program: Partnering with the Veterans Administration, HUD made additional allocations to BHA to house homeless veterans. BHA currently has 40 VASH vouchers, 36 of which are leased up currently.

Emergency Housing Voucher Program (EHV): 51 vouchers were awarded to BHA. Of the referrals, 42 formerly homeless are now have leased up in Berkeley and in other jurisdiction via portability; 3 have participated in a briefing and in receipt of their vouchers; and 2 referrals have been received and will be

schedule for a briefing

Family Self-Sufficiency (FSS) Program: BHA had 26 participants in the program in PY21. Five of the participants met their goals and successfully graduated from the program and 15 were earning escrow. To earn escrow, participants must increase their income after starting the FSS program. After earning escrow, participants receive funds that amount to the same increase in their income, as matching funds. The participants can use these matching funds, which are set aside in an escrow account, if they graduate from the program within 5 years and are no longer receiving TANF assistance. In PY 2022, one participant was approved for a one-year extension to their FSS contract, while two participant's contracts expired and were removed from the program.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

BHA no longer owns public housing units. They were disposed of/sold, rehabilitated, and transitioned to project-based voucher units in 2014. BHA does not operate a homeownership program. BHA does operate a Family Self-Sufficiency Program that encourages homeownership and is only available to people who hold Section 8 vouchers (see above).

Actions taken to provide assistance to troubled PHAs

Eleventh consecutive year High performer in the S8 Voucher Program under HUD's annual "Section 8 Management Assessment" (SEMAP). Note: due to the pandemic, there was no SEMAP submission in 2021, or 2022.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City continued to enforce its Affordable Housing Mitigation Fee, Inclusionary Housing, and Condo Conversion ordinances to protect and increase affordable housing opportunities in Berkeley. In PY22, the City entitled the Ephesian Legacy Court project under the State of California law known as SB35, which streamlines the land use approval process for certain residential developments which have, among other things, at least 50% affordable housing. The City also entitled the Berkeley Unified School District Workforce Housing project in PY22.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

In PY22, the City completed 5 projects that created 177 new units, 44 shelter beds, and 8 newly renovated units to low-income Berkeley residents. The City continues to support an additional 17 active projects in its pipeline that are anticipated to create 969 new homes and renovate 205 existing units. The renovation activities include projects converting from market-rate to affordable, and the preservation of the City's existing affordable housing portfolio.

In PY22, the City of Berkeley committed \$1,750,000 in local funds to leverage the remaining \$72,117 in CDGB-CV to provide 257 households with Housing Retention Grants.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City of Berkeley Childhood Lead Poisoning Prevention Program collaborates with the City of Berkeley Environmental Health Division and the Alameda County Healthy Homes Department's Lead Poisoning Prevention Program. The Alameda County Lead Poisoning Prevention Program also has a HUD Lead Hazard Control grant to remediate lead hazards. Berkeley residents are eligible to apply for grants in this program, to receive funding for lead hazard repairs.

Berkeley's program also provides case management services to families with children who have elevated blood lead levels. If the child is found to have one venous blood lead level at or above 14.5 mcg/dL, (or persistent BLLs at or above 9.5 mcg/dL taken at least 30 days apart & with 2nd testing being venous, then child meets state definition for lead poisoning. All cases – as well as potential cases (single BLL 9.5-14.4 mcg/dL) – receive case management from a Public Health Nurse. Between July 1, 2021-June 30, 2022, a Public Health Nurse provided case management services to a total of eleven (11) potential cases and two (2) basic cases (4.5-9.4 mcg/dL). There were no state cases.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Continued the City's First Source local hiring policy and worked closely with local workforce development programs to coordinate outreach to potential employers and to low-income, at-risk residents to ensure access to employment opportunities on publicly funded projects.

Continued to implement the Community Workforce Agreement (CWA) ordinance in partnership with the Alameda County Building and Construction Trades Council. Participants in the city funded Rising Sun Center for Opportunity pre-apprenticeship training program received coaching and career exploration support from the building trades. The program continues efforts to increase the number of women in the building and construction trades by providing training to women-only cohorts. In January 2021, the CWA was extended through June 2023 and includes a local hire goal of 20% of total craft hours for city-funded capital improvements projects of \$500,000 or more.

The YouthWorks Employment Program provided career readiness activities, addressing youth unemployment, crime and poverty, by teaching fundamental life (e.g., financial literacy, interpersonal skills, etc.) and workplace skills, to help youth explore, prepare for, transition, and ultimately succeed in the world of work. Youth were placed in paid, temporary jobs with local community agencies and in City departments during the summer and after-school programs per length of respective seasonal placement cycle. Transition Age Youth participated in the Extended Program which helps older youth continue to earn income for up to 6 months while continuing their academic and vocational pursuits.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j) (cont'd)

Continued to focus on communities of color, youth experiencing socio-economic and educational barriers and at-risk transition age youth (including homeless youth) for internships, job training and employment opportunities. The City of Berkeley's Minimum Wage Ordinance (MWO) increased to \$16.99 in PY22 (effective July 1, 2022). The City of Berkeley's Living Wage Ordinance (LWO) applies to employers contracted to provide goods and services to the city and the wage rate requirement increased from \$19.67 to \$20.30 (effective July 1, 2022). The City of Berkeley's Paid Sick Leave Ordinance (PLSO) provides workers in Berkeley with higher paid sick leave accrual limits as compared to the state law and allows workers to receive more take home pay when they are not able to work due to injury, illness or preventative measures for themselves or family members that they care for. Paid Sick Leave can also be utilized for a safe time for workers affected by domestic violence. The City of Berkeley Family Friendly and Environment Friendly Ordinance (BFFEFWO) allows workers to seek a flexible or alternative work arrangements with their employer to accommodate needs such as child or elder care as well as consideration for a modified schedule to reduce environmental impacts associated with traveling to and from work. The City of Berkeley continued to serve as the backbone for Berkeley's Youth Equity Partnership (YEP) (formerly known as Berkeley's 2020 Vision), a communitywide initiative that strives to advance the academic, social and physical wellbeing of African American/Black and Latinx young people living in Berkeley and/or enrolled in Berkeley public schools. In the past year, YEP has undergone a rebranding effort with a central focus on placing African American/Black and Latinx young people at the center of this initiative. To that end, a team of Black and Brown high school and community college students led a design process to create YEP's new youth-friendly logo. This fall YEP will launch its next

cycle of ~1.7 million in community agency contracts to support the success of African American/Black and Latinx young people in Berkeley. For the first time, we are establishing an application review panel consisting of Black and Brown youth to make funding award recommendations to Berkeley City Council.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In PY22, the seven divisions of Berkeley’s Department of Health, Housing & Community Services’ (HHCS) continue to closely collaborate on the planning and delivery of services to Berkeley’s low-income residents. It also holds monthly coordinating meetings with the Planning Department and staff continue to work with staff of other public agencies, such as the Berkeley Housing Authority and the Berkeley Rent Stabilization Board, as topics of mutual interest arise.

Most of the housing and community services programs described in the Consolidated Plan are delivered by nonprofit community-based organizations. In PY 2022, the City contracted with a wide range of housing and service providers using CDBG, HOME, ESG, Community Services Block Grant (CSBG), General Fund, and other sources of funding. These organizations leverage significant financial and in-kind support from individual community members, foundations, and private organizations that help meet the needs identified in this plan.

In PY 2022, staff met regularly with staff of agencies in other Alameda County jurisdictions on the Everyone Home Leadership Board and in a variety of committees working to implement the Everyone Home Plan. Agencies routinely consulted include:

- Alameda County Housing and Community Development Department.
- Alameda County Office of Homeless Care and Coordination.
- Everyone Home.
- City of Oakland Department of Human Services.
- Alameda County Social Services Agency.
- Alameda County Behavioral Health Care Services.
- City of Emeryville.
- City of Albany.

Berkeley’s 2020 Vision continues furthering partnerships with the Berkeley Unified School District, Berkeley City College, University of California at Berkeley, and other community partners to achieve equitable outcomes for African American and Latinx students enrolled in Berkeley’s public schools. The City has established closer and smoother working relationships with these organizations as a result of coordinated work during COVID-19, which may contribute to even more effective partnerships as the initiative continues with our efforts toward achieving educational equity for Berkeley children and youth.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

City staff continued to work with Everyone Home, which spearheaded Alameda County's Continuum of Care in PY22. Staff continued to participate in the County's Home Stretch implementation efforts, which was moved to Alameda County's Office of Homeless Care and Coordination. Alameda County has more than 4,000 units of Permanent Supportive Housing (PSH) for formerly homeless people, comprised of Shelter Plus Care and other tenant-based vouchers to be used in the private market and site-based units operated by affordable housing developers. Home Stretch is Alameda County's strategy to prioritize PSH opportunities to homeless and disabled people with the highest needs in order to maximize the impact PSH can have in ending homelessness. Home Stretch has established a county-wide housing queue of people who are homeless and disabled, and a centralized process for linking high need individuals and households with PSH opportunities. In addition, Home Stretch will include housing navigation services for people prioritized for PSH in order to provide a supportive process that includes assistance obtaining necessary.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

During PY22, the City affirmatively furthered fair housing by:

- Funding the community agency Eden Housing for Hope and Opportunity (ECHO) to provide fair housing outreach and education;
- Continuing to require all City-funded affordable housing developments to create and implement affirmative marketing plans;
- Funding support programs, which increase opportunities for people with disabilities to live in a way that is integrated into the community;
- Continuing to provide housing and community services planning notifications in English, Spanish, and Chinese based on past evaluation of language needs; and
- Continuing to encourage the use of universal design in Housing Trust Fund, by retaining discussion of universal design in the HTF guidelines.

In PY22, ECHO provided fair housing services to 80 Berkeley tenants. ECHO opened the following discriminatory investigations for 67 households: 2 Age, 17 Disability, 1 Familial Status, 1 Marital Status, 14 National Origin, 3 Source of Income, 4 Race, and 25 Others.

ECHO's Fair Housing Counselor completed a systemic audit of 10 residential rental sites in the City of Berkeley. The results are being analyzed, and the report was published in September 2021. In addition, ECHO had nine outreach events including four Regional Fair Housing Trainings with 87 Berkeley residents, service providers, and members of the housing industry that serve Berkeley. Additionally, ECHO distributed 2,473 flyers, and gave interviews on KPFA and KCBS Radio stations.

Much of ECHO's outreach efforts have been halted due to the pandemic related to COVID-19. Prior to the pandemic, ECHO conducted door-to-door canvassing efforts in high density multifamily properties, to increase visibility and provide direct education to tenants. As a result of the pandemic, all Fair

Housing training and workshops to Berkeley residents have been Zoom-based. ECHO is committed to continuing online workshops, but anticipates that traditional outreach efforts will resume once the pandemic is over.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

City staff monitor approximately 50 community agency services contracts. Contracts include CDBG, CSBG, ESG, and General Funds. The City requires outcome reporting for all agency contracts, and both staff and citizen commissions draw on performance outcomes during the RFP process to make funding recommendations to City Council. Monitoring staff review and invoices, program and expense reports on a quarterly basis. On-site monitoring visit frequency is determined by an Agency Risk Assessment tool based on type and amount of funding, and concerns related to program delivery or fiscal and accounting systems. On-site monitoring occurs a minimum of once per contract cycle, but were placed on hold during COVID-19. Full monitoring will resume in PY21 and will be conducted both remotely and on-site as needed. Monitoring staff works with the agencies to resolve findings or other problems that may keep an organization from meeting its contractual obligations.

The City's community facility contracts with agencies, passes on all obligated federal requirements. Staff supplies Wage Decisions at bid notice, reviews bid language, general contractor selection, contracts between the agency and the contractor, to ensure that all local and federal requirements are passed on; holds pre-construction conferences to review all federal requirements and solicit information related to subcontractors, salaries and wages and timeline to makes site visits to monitor performance, and interview workers using Record of Employee Interview form (HUD 11) required for Davis Bacon monitoring.

(City staff monitors affordable housing developments funded by the Housing Trust Fund (HTF) to ensure ongoing compliance with federal regulations under HOME and CDBG, and other local requirements. The City's HTF Program pools funds from various sources including: HOME, CDBG, affordable housing mitigation fees, commercial linkage fees, and condominium conversion fees. The City provides loans to qualified nonprofit developers, and incorporates federal and local requirements into deed restrictions.

City staff also monitors the City's below market rate (BMR) program to ensure property owners are in compliance with the City's BMR affordability requirements. The BMR program provides deed restricted affordable units within residential market rate rental housing developments. The City monitors an affordable housing portfolio consisting of 56 HTF rental properties and 46 BMR rental properties. Of the 56 HTF properties, 18 are HOME-assisted projects within an active HOME compliance period. The City is involved in monitoring funded developments during construction as described in the 2020-2025 Consolidated Plan. Individual projects require varying degrees of City staff involvement depending upon the following variables: project size; complexity of the construction activity; type of sponsor, and subrecipient development expertise and process. If a subrecipient or developer/owner is new or is inexperienced with construction management, the City staff may play a substantive role in managing its

initial construction activities. City staff involvement in the construction process can be intensive, moderate, or minimal. The level selected depends on how much responsibility the City staff relinquishes to the property developer/owner, Subrecipient, and/or general contractor.

PY22 Housing Monitoring Accomplishments

In PY21 and PY22, staff resumed in-person, on-site monitoring visits which consists of a Desk Review (meeting with the Property site staff and review of a sample of tenant files) and Physical Inspection of a sample of units and common areas. In PY 22, HTF staff prioritized completing on-site monitoring visits for 4 HOME-assisted projects, which were originally scheduled for PY21. By the end of PY22, a total of 18 on-site monitoring visits were completed including the aforementioned 4-HOME assisted properties and 14 non-HOME assisted projects in the HTF portfolio. Staff observed various levels of deferred maintenance that were not addressed during the pandemic when most properties postponed routine inspections. The majority of the properties are back on track and have started to implement annual unit inspections and are once again scheduling deferred maintenance that have been placed on hold during 2021 and the early part of 2022. All properties in the HTF portfolio are required to submit annual compliance reports, including financial information, updated occupancy information and a narrative report on physical conditions and planned improvements. Since the annual reporting is completed through the City's on-line reporting system, the properties continued to submit the annual reports which allowed staff to stay connected property owners and on-site management staff. PY22 Construction monitoring accomplishments: In PY22, the City reviewed monthly reports from a third-party construction monitor for Blake Apartments/ The Grinnell during construction. Construction on Blake Apartments/The Grinnell commenced in August 2022.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In compliance with the City's Citizen Participation Plan dated September 15, 2020, the City made the Draft CAPER available for public comment prior to its submission on September 28, 2023. On September 8, 2023, the City published its notice making the draft CAPER available for public comment. The notice was published in the Berkeley Voice, a local, print and online publication, and the public comment period was from September 8, 2023 through September 25, 2023. The draft CAPER was made available on the City's website: <https://berkeleyca.gov/community-recreation/community-services/hud-planning-performance-reports>, at the City of Berkeley's Health, Housing and Community Services Department offices at 2180 Milvia Street, Berkeley, 2nd Floor, at the City of Berkeley's Health, Housing and Community Services Department offices, and at Berkeley's Public Library Reference Desk, 2090 Kittredge Street, 2nd Floor.

The final CAPER will be shared with the Housing Advisory Commission on October 5, 2023.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

N/A

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

In PY22, HTF staff prioritized completing on-site monitoring visits for 4 HOME-assisted projects, which were originally scheduled for PY21. By the end of PY22, a total of 18 on-site monitoring visits were completed including the aforementioned 4-HOME assisted properties and 14 non-HOME assisted projects in the HTF portfolio. Staff observed various levels of deferred maintenance that were not addressed during the pandemic when most properties postponed routine inspections due to Shelter-in-Place order and COVID-19 health reasons. The majority of the properties are back on track and have started to implement annual unit inspections and are once again scheduling deferred maintenance that have been placed on hold during 2021 and the early part of 2022. All properties in the HTF portfolio are required to submit annual compliance reports, including financial information, updated occupancy information and a narrative report on physical conditions and planned improvements. Since the annual reporting is completed through the City's on-line reporting system, the properties continued to submit the annual reports which allowed staff to stay connected property owners and on-site management staff even when on-site monitoring was temporarily on hold.

In this last round of in-person monitoring visits, staff observed most properties have been consistent about filing all documentation required to evaluate household eligibility and calculate rent. The majority of properties are current with the annual income certifications as required by HUD and other funders, such as TCAC and limited partner investors. As previously reported one property, Savo Island Housing Cooperative, experienced turnover in property management staff in PY21, leading to inconsistencies in maintaining tenant files, including monitoring of tenant eligibility and changes in occupancy. Satellite Affordable Housing Associates (SAHA), a more established and experienced nonprofit housing developer in Berkeley, assumed property management responsibilities at Savo Island in Fall 2022. Staff is working with SAHA to correct the inconsistencies and develop better procedures in the future, and to get an updated annual report for Savo Island.

The majority of the properties suspended routine physical inspection of units during the pandemic and Shelter-in-Place period, and property management limited their inspections and repairs on an as-needed basis. In 2022, most properties have resumed annual unit inspections, and as resources permits, are working steadily on addressing maintenance and capital improvements placed on hold during the pandemic. There are a number of properties that have been slow to resume routine inspections and/or are behind in filing income certification documentation in the tenant file. These instances are noted in the monitoring follow up report and will be monitored by HTF staff.

PROJECT NAME	Total HOME Units Inspected	Total Non-HOME (to be inspected)	Physical Inspection Passed (P) / Not Passed (NP) or N/A	Desk Review Passed (P) / Not Passed (NP) / Inconclusive (I) Note 1: On-site Monitoring visits marked as Inconclusive require further documentation or explanation from Property Owner. For the Desk Review portion of the site visit, questions may be related to missed annual income recertifications or lack of documentation of physical inspections. At the time of the writing of this CAPER, the Property Owner responses have not yet been submitted.
Harmon Gardens	4	2	P	P
University Neighborhood Apts (UNA)	1	4	P	P
Strawberry Creek Lodge	4	8	P	I
Sacramento Sr Homes	4	2	P	I
Casa Buenos Amigos	0	2	P	P
Haste, 2207	0	2	P	P
Sankofa House	0	2	P	I
McKinley House	0	2	P	I
Allston Commons	0	2	P	I
Prince St	0	2	P	P
Bonita House	0	2	P	P
Channing House	0	2	P	P
Ashby Courts	0	2	P	P
Ashby Studios	0	2	P	P
Rosevine	0	2	P	P
Regent House	0	2	P	P
Ocean View Gardens	0	6	P	P
Helios Corner	0	8	P	P
TOTAL COMPLETED (UNITS)	13	54		

Table 14 - On-Site Monitoring Program Year 2022 (July 1, 2022 to June 30, 2023)

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

Berkeley's Housing Trust Fund Guidelines require that HTF recipients undertake affirmative market practices when leasing up their units. These requirements are incorporated directly into the City's Development Loan Agreements that are executed with developers to provide development funding. As part of the annual reporting, HTF recipients are required to submit a copy of their marketing and tenant selection plan if there are changes. The program monitoring staff also reviews the leasing and marketing plans during the on-site monitoring visits.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Program income was used to fund one project, the Grinnell. The project is new construction of an affordable housing community for families and people with special needs. The six-story building will provide 63 homes as follows: 21 studio units, eight one-bedroom units, 33 two-bedroom units and one three-bedroom manager's unit. Twelve homes are prioritized for people with an intellectual or developmental disability.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

The high cost of homes and rental units in Berkeley has highlighted the need to preserve and create affordable housing. The City continues to dedicate local funds for affordable housing development. As described in previous CAPERs, Berkeley voters passed a \$135M housing bond measure in PY18 called Measure O.

In PY22, the City had a total of 17 projects in the housing pipeline. Of those pipeline projects, 9 are new construction and will create 969 new affordable housing opportunities. The pipeline includes four new renovation projects that will create an additional 90 deed-restricted affordable units and four existing projects that will renovate 115 units. Five new construction and renovation projects were completed in PY22, creating 177 units of new affordable housing and 44 shelter beds.

The City continues to work with Bay Area Community Land Trust (BACLT) on acquisition and rehab projects. Using City funds, BACLT completed the renovation of eight units at 1638 Stuart Street that have been vacant for over 20 years and now provide affordable housing. BACLT also acquired 1685 Solano in PY21, which it continued to renovate in PY22. 1685 Solano is a 13-unit partially occupied property that will be affordable to households earning up to 80% AMI.

The City of Berkeley received a 2019 Senate Bill 2 Planning Grant from the State, in the amount of \$310,000 to focus on preparation, adoption and implementation of zoning regulations that streamline housing approvals, and accelerate housing production at North Berkeley BART and Ashby BART stations. More specifically, funds will be used to develop transit-oriented development (TOD) zoning regulations that facilitate the development of affordable housing. This project was initiated by Jerry Brown signing Assembly Bill 2923, State legislation that requires rezoning of the North Berkeley and Ashby BART parking lots to accommodate high-density, transit-oriented development. Berkeley has until July 1, 2022 to rezone BART's property in conformance with the standards established in AB 2923. The Draft Environmental Impact Report (EIR) for the project is being prepared and will evaluate the impact of up to 1,200 dwelling units at the Ashby BART station and up to 1,200 dwelling units at the North Berkeley BART station. The final EIR and zoning ordinance amendments must be adopted by City Council by the end of the second quarter of 2022, which aligns with the Housing Element schedule.

The City finalized its Housing Element Update for the 6th Cycle Regional Housing Needs Allocation, which will serve as the City's housing plan for the next 8 years. The City submitted a draft Housing Element to the State for initial review on August 10, 2022 and met the state deadline for Housing Element adoption and certification by May 2023. The total budget for the 2023-2031 Housing Element Update is \$540,000, in addition to staff time. The City has allocated \$325,000 in State of California Local Early Action Planning (LEAP) grant funds, \$83,506 in non-competitive Regional Early Action Planning (REAP) grant funds, \$75,000 in competitive REAP grant funds, and \$56,494 in Community Planning Fees towards this effort. The project includes preparation of a programmatic EIR pursuant to California Environmental Quality Act (CEQA) to assess impacts of proposed housing policies and programs in lower density Residential districts and the Southside Area.

The City has just received an award to develop a Specific Plan focused on increased housing opportunities within the City's San Pablo Avenue Priority Development Areas (PDA). The total anticipated budget for the San Pablo Avenue Specific Plan is \$750,000. The PDA Planning Grant will go entirely towards the completion of that effort. This project must be completed within three years of initiation.

Other actions taken to foster and maintain affordable housing (cont'd)

Southside Zoning Ordinance Update: City Council has referred six items to the City Manager supporting increased housing in the Southside Plan Area, recognizing the need for more student housing near campus to alleviate student housing pressure elsewhere in the City. The purpose of this project is to modify development standards near campus to facilitate and streamline housing development. This project will include preparation of a programmatic EIR pursuant to the California Environmental Quality Act (CEQA). The proposed project has the potential add 4,597 new units in the Southside. The Draft EIR is currently being prepared and will guide discussions about zoning modifications. The final EIR and Zoning Ordinance amendments are anticipated to come before City Council by summer 2022, which aligns with the Housing Element update schedule. Objective Standards: Since 2017, Berkeley has been working towards adoption of objective zoning standards for density, design and shadows.

Recommendations from the Joint Subcommittee for the Implementation of State Housing Laws are under review by City Council. Staff is preparing to begin the second phase of this project, which will evaluate recommendations and bring feasible options to Planning Commission and then City Council for consideration. Ideally this project will be completed by the end of the second quarter of 2022. Advancing this project is a priority and will benefit the Housing Element update, because affordability projections for selected sites are quantified per HCD guidance using objective density standards. Furthermore, as the State legislature considers more legislation for ministerial approval of development projects, objective zoning standards will add more certainty to project outcomes. Missing Middle / City Council Resolution to Abolish Exclusionary Zoning: City Council has stated via a 2021 Resolution and a 2019 referral, its desire to review, research and consider rezoning of lower density residential districts to allow for more dense housing. This resolution and referral align with the proposed programs in the Housing Element and the Housing Element EIR assess 770 additional units distributed throughout the R-1 and R-1A districts. Staff have presented preliminary development standards to City Council, Planning Commission, and the Zoning Ordinance Revision Project (ZORP) subcommittees, and will present a draft ordinance for Middle Housing to the Planning Commission in Spring 2023 once the final Housing Element Update and final Environmental Impact Report (EIR) are adopted. Upon receiving further direction and recommendation from the Planning Commission, staff will return to the Council with a final recommended zoning ordinance and zoning map changes. Affordable Housing Requirements: The City has engaged Street Level Advisors to analyze and recommend updates to the City's policies pertaining to affordable housing requirements for new market rate residential developments. The City is exploring transitioning its affordable housing mitigation fee requirements to an inclusionary housing requirement stimulate the development of below market rate units to assist Berkeley to meet its Regional Housing Needs Allocation (RHNA) targets for very-low and low- income households. It will also provide developers the opportunity to contribute in-lieu fees to support affordable housing development via the City's Housing Trust Fund. City Council conducted a work session on May 18, 2021, to discuss and provide input on draft policy recommendations. The City's Planning Commission and Housing Advisory Commission provided comments and recommendations to the proposed ordinance revisions in Spring 2022. Staff anticipates bringing final recommendations to City Council for consideration in Fall 2022.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	0	0	0	0
Total Labor Hours					
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

Table 15 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
--------	--	--	--	--	--

Table 16 – Qualitative Efforts - Number of Activities by Program

Narrative

We have provided significant technical assistance, including necessary forms to complete, for all projects subject to Section 3. However, we are still in the process of strengthening our follow up processes to gather the necessary information.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	Berkeley
Organizational DUNS Number	076529924
UEI	
EIN/TIN Number	946000299
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Oakland/Alameda County CoC

ESG Contact Name

Prefix	Ms
First Name	MARGOT
Middle Name	L
Last Name	ERNST
Suffix	
Title	Manager of Housing and Community Services

ESG Contact Address

Street Address 1	City of Berkeley HHCS
Street Address 2	2180 Milvia St., 2nd Floor
City	Berkeley
State	CA
ZIP Code	-
Phone Number	5109815427
Extension	

Fax Number
Email Address mernst@berkeleyca.gov

ESG Secondary Contact

Prefix Mr
First Name Joshua
Last Name Oehler
Suffix
Title Community Services Specialist III
Phone Number 5109815408
Extension
Email Address joehler@cityofberkeley.info

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2022
Program Year End Date 06/30/2023

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: ALAMEDA COUNTY
City: FREMONT
State: CA
Zip Code: ,
DUNS Number:
UEI:

Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 2100000

Subrecipient or Contractor Name: Bay Area Community Services, Inc
City: Oakland
State: CA
Zip Code: 94611, 4567
DUNS Number: 073931628
UEI:

Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 350612

Subrecipient or Contractor Name: Berkeley Food and Housing Project

City: Berkeley

State: CA

Zip Code: 94703, 2718

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 1785729

Subrecipient or Contractor Name: Dorothy Day House

City: Berkeley

State: CA

Zip Code: 94712, 3701

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 309595

Subrecipient or Contractor Name: Worldwide Travel Staffing Limited

City: Tonawanda

State: NY

Zip Code: 14150, 9420

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 30000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nighths available	
Total Number of bed - nights provided	
Capacity Utilization	

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention			

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
Subtotal Rapid Re-Housing			

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Essential Services			
Operations			
Renovation			
Major Rehab			
Conversion			
Subtotal			

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Street Outreach			
HMIS			
Administration			

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2020	2021	2022

Table 29 - Total ESG Funds Expended

11f. Match Source

	2020	2021	2022
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount			

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2020	2021	2022

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

PY22 SAGE Report



HUD ESG CAPER

Report: CAPER Period: 7/1/2022 - 6/30/2023 Your user level here: Data Entry and Account Admin

Contains all user-entered forms and aggregate CAPER CSV data.

Report Date Range

7/1/2022 to 6/30/2023

Contact Information

First Name

Middle Name

Last Name

Suffix

Title

Street Address 1

Street Address 2

City

State

ZIP Code

E-mail Address

Phone Number

Extension

Fax Number

Project types carried out during the program year

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter	1	102	102
Day Shelter	0	0	0
Transitional Housing	0	0	0
Total Emergency Shelter Component	1	102	102
Total Street Outreach	1	52	51
Total PH - Rapid Re-Housing	1	6	6
Total Homelessness Prevention	0	0	0

Part Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project

Did you create additional shelter beds/units through an ESG-funded conversion project

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project Links and Uploads form? This includes projects in the HMIS and from VSP

Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 7-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

The below are the performance standards for subrecipients providing ESG funded services [shelter, outreach and rapid rehousing services] in Berkeley.

SHELTER**How Well?**

1. Data Quality: Data entry within 3 days. Goal =100%
2. Data Quality: Completion. Proportion of adult participants with income information recorded at entry, annual and exit. Goal = 75%
3. Average length of participation. Goal = 183 average

With What Impact?

1. Are participants retaining/increasing income? Goal = 75%
2. Are participants accessing mainstream benefits? Goal = 80%
3. Are participants enrolled in health insurance? Goal = 95%
4. Are we successfully moving people into permanent housing? Goal = 30%
5. Exits to Homelessness: What proportion of people exit to homeless destinations? Goal less than 25%

STREET OUTREACH

1. Data Quality: Data entry within 3 days. Goal =60%
2. Data Quality: Completion of income and sources at entry. Goal = 75%

With What Impact?

2. Are participants accessing mainstream benefits? Goal = 80%
3. Are participants enrolled in health insurance? Goal = 95%
4. Are we successfully moving people indoors? Goal = 50%

RAPID REHOUSING:**How Well?**

1. Data Quality: Data entry within 3 days. Goal =100%
2. Data Quality: Completion. Adult participants with income info. recorded in HUD Element at entry and annual or exit assessments. Goal = 90%
3. Average length of time from enrollment to move in. Goal = 60% within 2 months

With What Impact?

1. Are participants growing their income? Goal = 50%
2. Are participants accessing mainstream benefits? Goal = 85%
3. Are participants enrolled in health insurance? Goal = 85%
4. Are we successfully moving people into permanent housing? Goal = 80%
5. Exits to Homelessness: What proportion of people exit to homeless destinations? Goal less than 5%

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. If they are not measurable as written type in N/A as the answer:

The ESG funded shelter program moved 39% of the exited participants into permanent housing, with less than 25% returning to homeless destinations.

Street Outreach met both of its data quality goals: Data entry within 3 days equaled 95% and data completion of income and sources at entry was 100%.

The Rapid Rehousing program also met its data quality goals: Data entry within 3 days and data completion were both at 100%. The Rapid Rehousing Program also met its goal with zero % of participants exiting to homelessness and all participants were enrolled in health insurance. The one participant who exited the program continued to be housed using their own income.

2. Briefly describe what you did not meet and why. If they are not measurable as written type in N/A as the answer:

The following performance measure was not met or slightly below the goal. During the program year there were several clients who voluntarily left the program, so exit data couldn't be collected.

Numerous clients were referred to residential programs that support mental health issues prior to being linked to mainstream services. Some clients are choosing to return to homelessness, rather than access services most likely due to substance abuse and mental health reasons.

Many unsheltered people are declining congregate shelter options resulting in a lower street outreach success rate of moving people into shelter.

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? If they were measurable and you answered above type in N/A as the answer:

See above.

ESG Information from IDIS

As of 9/22/2023

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure Deadline
2022	E22MCO90008	\$229,225.00	\$229,225.00	\$0	\$229,225.00	9/19/2022	9/19/2024
2021	E21MCO90008	\$233,523.00	\$233,523.00	\$233,523.00	\$0	9/6/2021	9/6/2023
2020	E20MCO90008	\$234,354.00	\$234,354.00	\$233,576.00	\$778.00	7/13/2020	7/13/2022
2019	E19MCO90008	\$227,398.00	\$227,398.00	\$227,398.00	\$0	7/23/2019	7/23/2021
2018	E18MCO90008	\$219,480.00	\$219,480.00	\$219,480.00	\$0	8/22/2018	8/22/2020
2017	E17MCO90008	\$222,915.00	\$222,915.00	\$222,915.00	\$0	10/19/2017	10/19/2019
2016	E16MCO90008	\$220,578.00	\$220,578.00	\$220,578.00	\$0	8/22/2016	8/22/2018
2015	E15MCO90008	\$222,546.00	\$222,546.00	\$222,546.00	\$0	7/15/2015	7/15/2017
Total		\$2,182,195.99	\$2,182,195.99	\$1,952,192.99	\$230,003.00		

Expenditures	2022	2021	2020	2019	2018	2017	2016	2015
	Yes	Yes	Yes	No	No	No	No	No
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for					
Homelessness Prevention	Non-COVID	Non-COVID	Non-COVID	COVID				
Rental Assistance								
Relocation and Stabilization Services - Financial Assistance								
Relocation and Stabilization Services - Services								
Hazard Pay (unique activity)								
Landlord Incentives (unique activity)								
Volunteer Incentives (unique activity)								
Training (unique activity)								
Homeless Prevention Expenses	0.00	0.00	0.00	0.00				
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for					
Rapid Re-Housing	Non-COVID	Non-COVID	Non-COVID	COVID				
Rental Assistance	0.00	30,366.00	65,489.00					
Relocation and Stabilization Services - Financial Assistance		14,998.00						
Relocation and Stabilization Services - Services		14,955.00						
Hazard Pay (unique activity)								
Landlord Incentives (unique activity)								
Volunteer Incentives (unique activity)								
Training (unique activity)								
RRH Expenses	0.00	60,219.00	65,489.00	0.00				
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for					
Emergency Shelter	Non-COVID	Non-COVID	Non-COVID	COVID				
Essential Services								
Operations	38,407.50	12,918.00	61,551.00					
Renovation								
Major Rehab								
Conversion								
Hazard Pay (unique activity)								
Volunteer Incentives (unique activity)								

Training (unique activity)				
Emergency Shelter Expenses	38,407.50	12,918.00	61,551.00	0.00
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	
Temporary Emergency Shelter	Non-COVID	Non-COVID	Non-COVID	COVID
Essential Services Operations				
Leasing existing real property or temporary structures				
Acquisition				
Renovation				
Hazard Pay (unique activity)				
Volunteer Incentives (unique activity)				
Training (unique activity)				
Other Shelter Costs				
Temporary Emergency Shelter Expenses				0.00
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	
Street Outreach	Non-COVID	Non-COVID	Non-COVID	COVID
Essential Services	99,127.50	127,196.00	79,061.00	
Hazard Pay (unique activity)				
Volunteer Incentives (unique activity)				
Training (unique activity)				
Handwashing Stations/Portable Bathrooms (unique activity)				
Street Outreach Expenses	99,127.50	127,196.00	79,061.00	0.00
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	
Other ESG Expenditures	Non-COVID	Non-COVID	Non-COVID	COVID
Cell Phones - for persons in CoC/YHDP funded projects (unique activity)				
Coordinated Entry COVID Enhancements (unique activity)				
Training (unique activity)				
Vaccine Incentives (unique activity)				
HMS	6,676.00	6,676.00	5,898.00	
Administration	17,192.00	17,514.00	17,577.00	
Other Expenses	23,868.00	24,190.00	23,475.00	0.00
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	
	Non-COVID	Non-COVID	Non-COVID	COVID
Total Expenditures	161,403.00	233,523.00	233,574.00	0.00
Match	1,976,501.00	1,350,000.00	914,526.00	
Total ESG expenditures plus match	2,137,904.00	1,583,523.00	1,148,102.00	

Total expenditures plus match for all years

4,869,529.00

Sources of Match

	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$137,535.00	\$61,356.70	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$137,535.00	\$61,356.70	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	0.00%	0.00%	0%	0%	0%	0%	0%	0%

Match Source	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Other Non-ESG HUD Funds								
Other Federal Funds								
State Government								
Local Government	1,976,501.00	1,350,000.00	914,526.00	884,351.00				
Private Funds								
Other								
Fees								
Program Income								
Total Cash Match	1,976,501.00	1,350,000.00	914,526.00	884,351.00	0.00	0.00	0.00	0.00
Non-Cash Match								
Total Match	1,976,501.00	1,350,000.00	914,526.00	884,351.00	0.00	0.00	0.00	0.00

Public Notice Proof of Publication

Berkeley Voice

510-723-2850

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3235930

BERKELEY, CITY OF
HEALTH, HOUSING & COMMUNITY SVS
2180 MILVIA ST, 2ND FLOOR
BERKELEY, CA 94704

PROOF OF PUBLICATION FILE NO. FY2022-23 CAPER

Berkeley Voice

I am a citizen of the United States. I am over the age of eighteen years and I am not a party to or interested in the above entitled matter. I am the Legal Advertising Clerk of the printer and publisher of the Berkeley Voice, a newspaper published in the English language in the City of Berkeley, County of Alameda, State of California.

I declare that the Berkeley Voice is a newspaper of general circulation as defined by the laws of the State of California, as determined by the order of the Superior Court of the County of Alameda, dated September 3, 1991, in the action entitled "In the Matter of the Petition of the Berkeley Voice to Have the Standing of the Berkeley Voice as a Newspaper of General Circulation Ascertained and Established," Case Number 588221-2. Said order provides that: "Petitioner's prayer for an order ascertaining and establishing The Berkeley Voice as a newspaper of general circulation...within the City of Berkeley, County of Alameda, State of California, is granted." Said order has not been revoked.

I declare that the notice, a printed copy of which is annexed hereto, has been published in each regular and entire issue of the Berkeley Voice and not in any supplement thereof on the following dates, to-wit:

09/08/2023

I certify (or declare) under the penalty of perjury that the foregoing is true and correct.

Executed at Walnut Creek, California.
On this 8th day of September, 2023.



Signature

r:\BPS\6-03\12\17

1

**CITY OF BERKELEY
SEEKING PUBLIC COMMENT ON ITS
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
FOR PROGRAM YEAR 2022 (July 1, 2022 through June 30, 2023)**

The report is due September 16, 2023, and is being released in draft form on September 26, 2023. The public comment period on the City of Berkeley's draft Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2022 (July 1, 2022 to June 30, 2023).

The CAPER is a report required by the U.S. Department of Housing, Urban Development (HUD) which informs HUD and the public how the City achieved the objectives of the federal grant award. Funding provided by HUD to the City of Berkeley includes: 2021-22 Community Development Block Grant (CDBG) funds to projects including housing, community development and public services; 2020-22 Emergency Scenarios Grant (ESG) funding provided for emergency preparedness measures; and 2019-21 HOME funds. The CAPER shows how the services funded through HUD Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), and Emergency Scenarios Grant (ESG) support the goals outlined in the City's Program Year 2021 Annual Action Plan, the Annual Action Plan is included. The CAPER will show how the City plans to use HUD funds. The City will also include a CAPER evaluation of the HUD program. Support for HUD funding year, including City responses to all written public comments.

During this period, draft copies of the draft CAPER will be available for public review at the following locations:

- City of Berkeley Health, Housing & Community Services Department, 2100 Klose Road, Second Floor
- Berkeley Public Library, 2000 Dwight Street, 2nd floor during business hours and the after hours hours available at the City of Berkeley website:

<https://berkeleyca.gov/department-services/department-services/department-services/department-services/department-services> beginning Friday, September 8, 2023.

Submit written requests and comments to Jessica Cohen through e-mail: JCohen@berkeleyca.gov or by mail at the Health, Housing & Community Services Department, 2100 Klose Road, 2nd Floor, Berkeley, CA 94704. All comments must be received no later than **Monday, September 25, 2023 at 5:00 p.m.**

A public hearing is scheduled for on 2023 Tuesday on 25 September 2023 in the auditorium located at the community center. Informal public hearing and comments are accepted in English and Spanish at Berkeley City Home public affairs desk for the 2023 program year. Tuesday, September 26, 2023.

El CAPER es un informe requerido por el Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD) que informa a HUD y al público cómo la Ciudad de Berkeley cumplió los objetivos de los subsidios federales recibidos durante el período. Durante este período de comentarios, se publicará el informe de CAPER de Berkeley en los siguientes lugares: • Ciudad de Berkeley, Departamento de Salud, Vivienda y Servicios Comunitarios, 2100 Klose Road, Segundo Piso • Biblioteca Pública de Berkeley, 2000 Dwight Street, 2do piso durante los horarios de oficina y fuera de horario de oficina disponible en el sitio web de la Ciudad de Berkeley: <https://berkeleyca.gov/department-services/department-services/department-services/department-services/department-services> a partir del viernes 8 de septiembre de 2023. El informe de CAPER muestra cómo los servicios financiados a través del Programa de Subsidios de Desarrollo Comunitario (CDBG), las Asignaciones de Inversión de las Partes Interesadas (HOME) y el Programa de Escenarios de Emergencia (ESG) respaldan los objetivos descritos en el Plan de Acción Anual del Programa 2021 de la Ciudad de Berkeley. El Plan de Acción Anual se incluye en el informe. El informe de CAPER mostrará cómo la Ciudad de Berkeley planea utilizar los fondos de HUD. El informe de CAPER también incluirá una evaluación del programa de HUD. El informe de CAPER responderá a todos los comentarios escritos recibidos. El informe de CAPER estará disponible para su revisión pública en los siguientes lugares: • Ciudad de Berkeley, Departamento de Salud, Vivienda y Servicios Comunitarios, 2100 Klose Road, Segundo Piso • Biblioteca Pública de Berkeley, 2000 Dwight Street, 2do piso durante los horarios de oficina y fuera de horario de oficina disponible en el sitio web de la Ciudad de Berkeley: <https://berkeleyca.gov/department-services/department-services/department-services/department-services/department-services> a partir del viernes 8 de septiembre de 2023.

El informe de CAPER estará disponible para su revisión pública en los siguientes lugares: • Ciudad de Berkeley, Departamento de Salud, Vivienda y Servicios Comunitarios, 2100 Klose Road, Segundo Piso • Biblioteca Pública de Berkeley, 2000 Dwight Street, 2do piso durante los horarios de oficina y fuera de horario de oficina disponible en el sitio web de la Ciudad de Berkeley: <https://berkeleyca.gov/department-services/department-services/department-services/department-services/department-services> a partir del viernes 8 de septiembre de 2023.

For more information or to schedule a public hearing, contact the City of Berkeley at JCohen@berkeleyca.gov or by mail at Health, Housing & Community Services Department, 2100 Klose Rd, Berkeley, CA 94704. El periodo para recibir comentarios del público terminará el lunes 25 de septiembre del 2023 a las 5 de la tarde.

中文
2023年9月25日
截止
公共评论
伯克利市住房和社区服务部
2100 Klose Road, Berkeley, CA 94704

El informe de CAPER es un informe requerido por el Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD) que informa a HUD y al público cómo la Ciudad de Berkeley cumplió los objetivos de los subsidios federales recibidos durante el período. Durante este período de comentarios, se publicará el informe de CAPER de Berkeley en los siguientes lugares: • Ciudad de Berkeley, Departamento de Salud, Vivienda y Servicios Comunitarios, 2100 Klose Road, Segundo Piso • Biblioteca Pública de Berkeley, 2000 Dwight Street, 2do piso durante los horarios de oficina y fuera de horario de oficina disponible en el sitio web de la Ciudad de Berkeley: <https://berkeleyca.gov/department-services/department-services/department-services/department-services/department-services> a partir del viernes 8 de septiembre de 2023.

El informe de CAPER muestra cómo los servicios financiados a través del Programa de Subsidios de Desarrollo Comunitario (CDBG), las Asignaciones de Inversión de las Partes Interesadas (HOME) y el Programa de Escenarios de Emergencia (ESG) respaldan los objetivos descritos en el Plan de Acción Anual del Programa 2021 de la Ciudad de Berkeley. El Plan de Acción Anual se incluye en el informe. El informe de CAPER mostrará cómo la Ciudad de Berkeley planea utilizar los fondos de HUD. El informe de CAPER también incluirá una evaluación del programa de HUD. El informe de CAPER responderá a todos los comentarios escritos recibidos. El informe de CAPER estará disponible para su revisión pública en los siguientes lugares: • Ciudad de Berkeley, Departamento de Salud, Vivienda y Servicios Comunitarios, 2100 Klose Road, Segundo Piso • Biblioteca Pública de Berkeley, 2000 Dwight Street, 2do piso durante los horarios de oficina y fuera de horario de oficina disponible en el sitio web de la Ciudad de Berkeley: <https://berkeleyca.gov/department-services/department-services/department-services/department-services/department-services> a partir del viernes 8 de septiembre de 2023.

- El informe de CAPER estará disponible en los siguientes lugares:
- The City of Berkeley's Health, Housing & Community Services Department, 2100 Klose Road, Second Floor
 - Berkeley Public Library, 2000 Dwight Street, 2nd floor during business hours and the after hours hours available at the City of Berkeley website: <https://berkeleyca.gov/department-services/department-services/department-services/department-services/department-services> beginning Friday, September 8, 2023.

For more information or to schedule a public hearing, contact the City of Berkeley at JCohen@berkeleyca.gov or by mail at Health, Housing & Community Services Department, 2100 Klose Rd, Berkeley, CA 94704. El periodo para recibir comentarios del público terminará el lunes 25 de septiembre del 2023 a las 5 de la tarde.

BY 6776309 September 8, 2023

Summary of Noticing, Outreach and Public Comments

PY22 City of Berkeley CAPER


Summary of Citizen Participation Outreach & Comments

	Mode of Outreach	Target of Outreach	Summary of Response/ Attendance	Summary of Comments Received	Summary of Comments Not Accepted and Reasons	
Public Outreach and Noticing	Newspaper posting in Berkeley Voice on September 8, 2023	General Public	N/A.	No written comments or phone comments were received.	N/A.	
	Electronic flyer distribution on September 8, 2023 requesting public comment	City of Berkeley Libraries				
		All City of Berkeley Commissions				
		EveryOne Home – Alameda County Homeless Continuum of Care				
		Local Businesses				
		Local Affordable Housing Developers				
		Faith-based Organizations				
		Distributed to Affordable Housing Developments - Residents of Affordable Housing				
		Distributed to over 50 non-profit agencies serving low-income people Low-income Population, including seniors and persons with disabilities				
		Seniors Centers				

	Direct Request of Input from Housing Advisory Commission through electronic submission of comments				
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PR26 Reports

Internal



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2022
 Berkeley, CA

DATE: 09-28-23
 TIME: 14:34
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	2,644,829.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	502,739.06
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(434,229.06)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,713,339.06

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	3,108,882.35
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	3,108,882.35
12 DISBURSED IN JOBS FOR PLANNING/ADMINISTRATION	694,729.83
13 DISBURSED IN JOBS FOR SECTION 308 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	3,803,612.18
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(1,090,273.12)

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,068,862.64
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,068,862.64
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	66.58%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2020 PY: 2021 PY: 2022
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN JOBS FOR PUBLIC SERVICES	608,377.64
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	608,377.64
32 ENTITLEMENT GRANT	2,644,829.00
33 PRIOR YEAR PROGRAM INCOME	738,427.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	434,229.76
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 30-34)	3,817,467.76
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	15.94%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN JOBS FOR PLANNING/ADMINISTRATION	694,729.83
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(152,061.83)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	542,668.00
42 ENTITLEMENT GRANT	2,644,829.00
43 CURRENT YEAR PROGRAM INCOME	502,739.06
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	(434,229.76)
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 40-44)	2,713,338.36
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	20.00%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan	AMSD	IDIS	Activity	Activity Name	Matrix Code	NATIONAL Obligation	Drawn Amount
2020	6	1065		SENEC - Multi Family Housing Rehab	148	LMH	\$304,026.11
2021	4	1072		COB Multi-Family Housing Development	148	LMH	\$45,740.58
2022	4	1062		COB Multi-Family Housing Development	148	LMH	\$48,341.00
Total					148	Matrix Code:	\$1,038,107.69

Internal

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

YEAR	FUND	APPROPRIATION	VOUCHER NUMBER	ACTIVITY ID	Activity Name	MATRIX CODE	NATIONAL RESOURCES	Drawn Amount
2021	5	1073	6641354		BACS: Homeless Services - CES	03T	LMC	\$76,171.03
2021	5	1073	6817204		BACS: Homeless Services - CES	03T	LMC	\$7,236.96
2021	5	1074	6641354		BFHP: Men's Overnight Shelter	03T	LMC	\$42,625.00
2022	5	1094	6817204		BACS: Homeless Services - CES	03T	LMC	\$248,419.00
2022	5	1095	6761488		BFHP: Men's Overnight Shelter	03T	LMC	\$87,205.94
2022	5	1095	6817204		BFHP: Men's Overnight Shelter	03T	LMC	\$83,296.06
						03T	Matrix Code	\$546,347.99
2021	6	1076	6641354		COB - Public Facilities Project Management	03Z	LMC	\$26,004.17
2021	6	1077	6817204		West Berkeley Service Center	03Z	LMC	\$6,450.72
2022	6	1097	6761488		COB - Public Facilities Project Management	03Z	LMC	\$89,545.34
2022	6	1097	6817204		COB - Public Facilities Project Management	03Z	LMC	\$63,363.66
						03Z	Matrix Code	\$185,363.89
2021	5	1075	6641354		EOHO - Fair Housing Services	05J	LMC	\$13,796.79
2021	5	1075	6761488		EOHO - Fair Housing Services	05J	LMC	\$13,632.86
2022	5	1096	6761488		EOHO - Fair Housing Services	05J	LMC	\$5,816.45
2022	5	1096	6817204		EOHO - Fair Housing Services	05J	LMC	\$29,183.55
						05J	Matrix Code	\$62,429.65
2017	4	979	6761488		Single Family Rehabilitation Loans	14A	LMH	\$93.75
2018	3	1012	6817204		Single Family Rehabilitation Loans	14A	LMH	\$121,496.71
2021	3	1067	6641354		CL - Residential Access for the Disabled	14A	LMH	\$31,866.56
2021	3	1067	6761488		CL - Residential Access for the Disabled	14A	LMH	\$20,528.56
2021	3	1067	6817204		CL - Residential Access for the Disabled	14A	LMH	\$31,075.21
2021	3	1068	6641354		Habitat Single Family Rehab	14A	LMH	\$36,093.94
2021	3	1068	6761488		Habitat Single Family Rehab	14A	LMH	\$92,986.73
2021	3	1079	6641354		COB Senior and Disabled Rehab Program	14A	LMH	\$80,183.42
2022	3	1088	6817204		CL - Residential Access for the Disabled	14A	LMH	\$159,666.00
2022	3	1089	6761488		Habitat Single Family Rehab	14A	LMH	\$78,022.07
2022	3	1089	6817204		Habitat Single Family Rehab	14A	LMH	\$171,977.93
2022	3	1090	6761488		COB Senior and Disabled Rehab Program	14A	LMH	\$164,658.82
2022	3	1090	6817204		COB Senior and Disabled Rehab Program	14A	LMH	\$193,388.18
						14A	Matrix Code	\$1,293,427.88
2021	2	1068	6641354		Loan Services	14H	LMC	\$1,486.25
2022	2	1087	6761488		Loan Services	14H	LMH	\$70,008.00
						14H	Matrix Code	\$71,494.25
Total								\$2,058,862.66

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

YEAR	FUND	APPROPRIATION	VOUCHER NUMBER	ACTIVITY ID	Activity Name	Grant Number	FUND	MATRIX CODE	NATIONAL RESOURCES	Drawn Amount
2021	5	1073	6641354	No	BACS: Homeless Services - CES	821MC990008	EN	03T	LMC	\$76,171.03
2021	5	1073	6817204	No	BACS: Homeless Services - CES	821MC990008	EN	03T	LMC	\$7,236.96
2021	5	1074	6641354	No	BFHP: Men's Overnight Shelter	821MC990008	EN	03T	LMC	\$42,625.00
2022	5	1094	6817204	No	BACS: Homeless Services - CES	822MC990008	EN	03T	LMC	\$248,419.00
2022	5	1095	6761488	No	BFHP: Men's Overnight Shelter	822MC990008	EN	03T	LMC	\$87,205.94
2022	5	1095	6817204	No	BFHP: Men's Overnight Shelter	822MC990008	EN	03T	LMC	\$83,296.06
								03T	Matrix Code	\$546,347.99
2021	5	1075	6641354	No	EOHO - Fair Housing Services	821MC990008	EN	05J	LMC	\$13,796.79
2021	5	1075	6761488	No	EOHO - Fair Housing Services	821MC990008	EN	05J	LMC	\$13,632.86
2022	5	1096	6761488	No	EOHO - Fair Housing Services	822MC990008	EN	05J	LMC	\$5,816.45
2022	5	1096	6817204	No	EOHO - Fair Housing Services	822MC990008	EN	05J	LMC	\$29,183.55
								05J	Matrix Code	\$62,429.65
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$698,377.64
Total										\$698,377.64

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

YEAR	FUND	APPROPRIATION	VOUCHER NUMBER	ACTIVITY ID	Activity Name	MATRIX CODE	NATIONAL RESOURCES	Drawn Amount
2021	1	1078	6641354		COBG Planning and Administration	21A		\$152,061.83
2022	1	1086	6761488		COBG Planning and Administration	21A		\$225,147.00
2022	1	1086	6817204		COBG Planning and Administration	21A		\$317,521.00
						21A	Matrix Code	\$694,729.83
Total								\$694,729.83

PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	2,501,926.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	2,501,926.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,001,541.00
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	500,385.00
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	2,501,926.00
09 UNEXPENDED BALANCE (LINE 04 - LINE 8)	0.00

PART III: LOW/MOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,001,541.00
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	2,001,541.00
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	2,001,541.00
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	2,001,541.00
17 CDBG-CV GRANT	2,501,926.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	80.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	500,385.00
20 CDBG-CV GRANT	2,501,926.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	20.00%

LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

No data returned for this view. This might be because the applied filter excludes all data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Obligation	Drawn Amount
2020	10	1082	6532545	CDBG-CV Housing Retention Program	05Q	LMC	\$185,743.15
			6641355	CDBG-CV Housing Retention Program	05Q	LMC	\$1,365,010.01
			6761408	CDBG-CV Housing Retention Program	05Q	LMC	\$450,787.84
Total							\$2,001,541.00

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Obligation	Drawn Amount
2020	10	1082	6532545	CDBG-CV Housing Retention Program	05Q	LMC	\$185,743.15
			6641355	CDBG-CV Housing Retention Program	05Q	LMC	\$1,365,010.01

		6761408	CDBG-CV Housing Retention Program		05Q	LMC	\$450,787.84
Total							\$2,001,541.00

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

<u>Plan Year</u>	<u>IDIS Project</u>	<u>ISID Activity</u>	<u>Voucher Number</u>	<u>Activity Name</u>	<u>Matrix Code</u>	<u>Federal Obligation</u>	<u>Drawn Amount</u>
2020	9	1054	6487006	CDBG-CV Planning and Administration	21A		\$15,519.17
			6532545	CDBG-CV Planning and Administration	21A		\$109,102.52
			6586373	CDBG-CV Planning and Administration	21A		\$59,427.33
			6603453	CDBG-CV Planning and Administration	21A		\$79,183.38
			6641355	CDBG-CV Planning and Administration	21A		\$64,738.97
			6681228	CDBG-CV Planning and Administration	21A		\$116,961.40
			6761408	CDBG-CV Planning and Administration	21A		\$55,452.23
Total							\$600,385.00


PR30 - Activity Summaries by Selected Grant
 Data Generated: 06/28/2023
 BY/TO: Berkeley
 Query From: 2022

Formulas and Competitive Grants only

Total Grant Amount for CBGG 2022 Grant year = \$2,644,830.00														
State	Division	Grant Year	Grant Number	Activity Group	Main Code	National Discipline	ESI Activity	Activity to complete or in process in California	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CBGG Churn From Selected Grant (Grant Amount)	Total CBGG Funded Amount (All Years of Support)	Total CBGG Drawn Amount (All Years of Support)
CA	Berkeley	2022	NC04742688	Administration and Planning	214		1300		Completed	\$523,228.42	\$523,228.42		\$523,228.42	\$523,228.42
Total Administrative and Planning														
CA	Berkeley	2022	NC04742688	Research	146	1301	1301	No	Open	\$150,000.00	\$0.00		\$150,000.00	\$0.00
CA	Berkeley	2022	NC04742688	Research	146	1301	1301	No	Open	\$282,126.95	\$282,126.95		\$282,126.95	\$282,126.95
CA	Berkeley	2022	NC04742688	Research	146	1301	1302	No	Open	\$17,550.00	\$17,550.00		\$17,550.00	\$17,550.00
Total Housing														
CA	Berkeley	2022	NC04742688	Public Improvements	300	1300	1300	No	Open	\$449,899.00	\$449,899.00	13.33%	\$708,349.00	\$158,349.00
Total Public Improvements														
CA	Berkeley	2022	NC04742688	Public Services	300	1300	1300	No	Open	\$636,113.45	\$0.00	0.00%	\$680,000.00	\$0.00
CA	Berkeley	2022	NC04742688	Public Services	300	1300	1300	No	Open	\$270,410.00	\$270,410.00		\$270,410.00	\$270,410.00
CA	Berkeley	2022	NC04742688	Public Services	300	1300	1300	No	Open	\$0,000.00	\$170,000.00		\$170,000.00	\$170,000.00
CA	Berkeley	2022	NC04742688	Public Services	300	1300	1300	No	Completed	\$20,000.00	\$20,000.00		\$20,000.00	\$20,000.00
Non CBGG Related Public Services														
										\$450,811.00	\$450,811.00	15.16%	\$450,811.00	\$450,811.00
Total 2022 - CBGG										\$2,644,830.00	\$2,644,830.00	88.61%	\$2,644,830.00	\$2,644,830.00
Total 2022										\$2,644,830.00	\$2,644,830.00	88.61%	\$2,644,830.00	\$2,644,830.00
Grand Total										\$2,644,830.00	\$2,644,830.00	88.61%	\$2,644,830.00	\$2,644,830.00

Section 3 Report

Internal

	U.S. Department of Housing and Urban Development Office of Community Planning and Development Integrated Disbursement and Information System	DATE: 09-28-23 TIME: 10:14 PAGE: 1
	Section 3 Report 09/28/23	

REPORT FOR CIO PROGRAM: CDEG, FESC, HOME, HOME-ARP
 FCM YR: 2023

No data returned for this view. This might be because the applied filter excludes all data.

No data returned for this view. This might be because the applied filter excludes all data.

Section 3 Details By Program, Program Year & Activity

No data returned for this view. This might be because the applied filter excludes all data.

No data returned for this view. This might be because the applied filter excludes all data.

Legend

- A Outreach efforts to generate job applicants who are Public Housing Targeted Workers
- B Outreach efforts to generate job applicants who are Other Funding Targeted Workers
- C Direct on-site training (including apprenticeships)
- D Indirect training such as engaging in, demonstrating, or participation for, off-site training
- E Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching)
- F Outreach efforts to identify and secure jobs from Section 3 business concerns
- G Technical assistance to help Section 3 business concerns understand and/or comply with contracts
- H Division of contracts and/or other jobs to facilitate participation by Section 3 business concerns
- I Provided or connected residents with assistance in seeking employment including: staffing agencies, preparing for interviews, finding job opportunities, connecting residents to job placement services
- J Help with mortgage loans
- K Provided or connected residents with supportive services that can provide direct services or referrals
- L Provided or connected residents with supportive services that provide one or more of the following: work readiness, health screenings, intensive coaching, on-site bus, transportation
- M Assisted residents with finding child care
- N Assisted residents to apply for or attend community college or a four-year educational institution
- O Assisted residents to apply for or attend vocational/technical training
- P Assisted residents to attend financial literacy training and/or coaching
- Q Providing assistance, guarantees, or other efforts to support viable jobs from Section 3 business concerns
- R Provided or connected residents with training on computer use or other technologies
- S Promoting the use of resources/programs designed to create opportunities for disadvantaged and small businesses
- T Outreach, engagement, or referrals with the skills-on-site system, as designed in Section 12 (b)(2) of the Workforce Innovation and Opportunity Act
- U Other